

PRIVACY NOTICE

FACTS: WHAT DOES TUTTLE WEALTH PARTNERS LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security number or taxpayer identification number, assets, and liabilities • Name, address, phone number, email address, income, and expenses • Account numbers, account balances, transaction history, investment experience, investment objectives, risk tolerance, and financial goals When you are no longer our customer, we will continue to hold your information and protect it in accordance with our policies and applicable law.
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons TWP chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does TWP share?	Can you limit this sharing?
For our everyday business purposes — such as to process transactions, maintain accounts, respond to court orders and legal investigations, or perform services on your behalf.	Yes	No
For our marketing purposes — to offer our products and services to you.	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes — information about your transactions and experiences.	No	We don't share
For our affiliates' everyday business purposes — information about your creditworthiness.	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Disclosures to authorized users, agents, or third-party professionals: We may disclose your information to a person or entity that you have authorized, such as your attorney, accountant, or other professional adviser, when permitted by law and at your direction or with your consent. These disclosures are not made for purposes of permitting those parties to market products or services to you.

To Limit Our Sharing:

- **Call:** Contact us at (800) 781-1219 to log your preferences with a Firm representative.
- **Email:** Send a secure email to info@tuttlewealth.com with the subject line 'Privacy Opt-Out Request'.

WHO WE ARE & WHAT WE DO

Who is providing this notice?	Tuttle Wealth Partners LLC (“TWP,” the “Firm,” or the “Adviser”), a registered investment adviser. Address: 2970 CLAIRMONT RD, SUITE 940, BROOKHAVEN, GEORGIA 30329
How does TWP protect my personal information?	To safeguard your personal information from unauthorized access and use, we maintain physical, electronic, and procedural security measures appropriate to the nature and sensitivity of the information we maintain. These measures may include access controls, secure password protections, multi-factor authentication where available, encrypted or otherwise protected electronic storage and transmission, restricted access to offices and systems, employee training, and oversight of service providers that handle customer information.
How does TWP collect my personal information?	We collect your personal information, for example, when you: • Open an account, sign an advisory agreement, or complete account applications • Submit investment questionnaires, financial information, suitability documents, or legal agreements • Execute transactions or otherwise use our advisory services We may also collect information from other entities, such as custodians, brokers, consumer reporting agencies, and other financial or advisory institutions.
Why can't I limit all sharing?	Federal law gives you the right to limit only: • Sharing for affiliates' everyday business purposes — information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

DEFINITIONS

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. TWP does not maintain any corporate affiliates.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. TWP does not share nonpublic personal information with nonaffiliates so they can market products or services to you.
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. TWP does not engage in joint marketing arrangements.

OTHER IMPORTANT INFORMATION & POLICY MAINTENANCE

- **Former Clients:** We continue to protect the nonpublic personal information of former clients in accordance with our policies and applicable law. TWP does not disclose, and does not intend to disclose, nonpublic personal information to nonaffiliated third parties for marketing purposes.
- **Changes to our Privacy Notice:** We may revise this Privacy Notice from time to time. If our privacy policies or practices change in a manner that requires a revised notice under Regulation S-P, we will provide the revised notice as required before implementing the applicable change. We will also provide annual privacy notices as required by applicable law, subject to any exception available under Regulation S-P.
- **Incident Response:** TWP maintains written policies and procedures designed to detect, respond to, and recover from unauthorized access to or use of customer information, including procedures for providing notice to affected individuals when required by applicable law.
- **Questions:** If you have questions regarding this Privacy Notice or TWP's privacy practices, please contact TWP at (800) 781-1219 or info@tuttlewealth.com.